

COMMUNITY BANK INFORMATION

Community Bank Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Fax: _____ Website: _____

President / CEO: _____

Phone: _____ Email: _____

Primary Contact: _____ Title: _____

Phone: _____ Email: _____

Accounts Payable Contact: _____ Title: _____

Phone: _____ Email: _____

HR Contact Name / Title: _____

Phone / Email: _____

Lending Contact Name / Title: _____

Phone / Email: _____

Compliance Contact Name / Title: _____

Phone / Email: _____

CBAO FINANCIAL MEMBERSHIP DUES OVERVIEW

Total assets as of June 30, 2023

\$0 – \$15M in assets: \$675

\$15.1M – \$25M in assets: \$1,700

\$25.1M – \$50M in assets: \$2,050

Over \$50M in assets – add \$8.00 for each additional million in assets (membership dues are capped at \$4,000)

NEW FINANCIAL MEMBER DUES SCHEDULE

Year 1 – 1st year special pricing: \$499 membership PLUS 50% off all CBAO Forum registrations

Year 2 – 50% discount on membership dues

Year 3 – Full membership dues

IMPORTANT NOTICE: 33% of 2024 membership dues represent lobbying expenses and are NOT tax deductible.

Signature: _____ Date: _____